

# § 170.315(g)(31) Provider prior authorization API – coverage requirements discovery

## **Test Procedure**

This Test Procedure illustrates the test steps required to certify a Health IT Module to this criterion. Please consult the most recent ASTP/ONC Final Rule on the <u>Certification Regulations page</u> for a detailed description of the certification criterion with which these testing steps are associated. ASTP/ONC also encourages developers to consult the Certification Companion Guide in tandem with the test procedure as it provides clarifications that may be useful for product development and testing.

Note: The tests step order does not necessarily prescribe the order in which the tests should take place.

## **Revision History**

Version #	Description of Change	Version Date
1.0	Initial publication	9/5/2025

## **Regulation Text**

§ 170.315(g)(31) Provider prior authorization API – coverage requirements discovery.

Support the following capabilities to enable users to request and receive coverage requirements.

- (i) Coverage discovery. Support the capability to initiate and exchange information as a "CRD Client" to enable the identification of coverage requirements according to at least one of the implementation specifications in § 170.215(j)(1), including the following:
  - (A) Registration. Support registration capabilities applicable to "CRD Clients".
  - (B) CDS Hooks support. Support the capabilities in paragraph (j)(20) of this section to enable workflow triggers to call decision support services including support for the "order-sign" CDS Hook.
  - (C) CRD Client capabilities. Support all requirements and required capabilities applicable to a "CRD Client".
- (ii) Documentation. Supported API server capabilities of "CRD Clients" from an implementation specification adopted in § 170.215(j)(1) must include complete accompanying technical documentation.

## Standard(s) Referenced

Paragraph (g)(31)(i)

§ 170.215(j)(1)(i) <u>HL7 FHIR® Da Vinci—Coverage Requirements Discovery (CRD) Implementation Guide, Version</u> 2.0.1—STU 2

Paragraph (g)(31)(ii)

§ 170.215(j)(1)(i) <u>HL7 FHIR® Da Vinci—Coverage Requirements Discovery (CRD) Implementation Guide, Version 2.0.1—STU 2</u>



## **Required Tests**

## Paragraph (g)(31)(i) Coverage discovery

#### System Under Test

The health IT developer demonstrates the Health IT Module supports the following capabilities as a "CRD Client" in accordance with an implementation specification at § 170.215(j)(1) and the criterion requirements at § 170.315(j)(20):

- CRD-1: Registration with a "CRD Server" including all configuration necessary to enable required CDS Hooks.
- CRD-2: Discovery of supported capabilities by a "CRD Server" using a "CRD Client Capability Statement."
- 3. CRD-3: The "order-sign" CDS Hook, including support for receiving and processing "Coverage Information" system actions from a "CRD Server".
- 4. CRD-4: Triggering required CDS Hooks at the appropriate points in a clinical workflow.
- 5. CRD-5: Authentication as a client with a "CRD Server" using JSON web tokens (JWT).
- CRD-6: Authorization of a "CRD Server" to have FHIR Resource access to enable required CDS Hooks, including provisioning an access token.
- CRD-7: FHIR resource access to enable required CDS Hooks, including "read" and "search" support for FHIR resources as profiled for required CDS Hooks.
- 8. CRD-8: Processing of "Coverage Information" system actions received from a "CRD Server" including updating applicable FHIR resources in the Health IT Module. This may also include display of relevant decision support to a user.

#### **Test Lab Verification**

The tester verifies the Health IT Module supports the following capabilities as a "CRD Client" in accordance with an implementation specification at § 170.215(j)(1) and the criterion requirements at § 170.315(j)(20):

- CRD-1: Registration with a "CRD Server" including all configuration necessary to enable required CDS Hooks.
- CRD-2: Discovery of supported capabilities by a "CRD Server" using a "CRD Client Capability Statement."
- 3. CRD-3: The "order-sign" CDS Hook, including support for receiving and processing "Coverage Information" system actions from a "CRD Server".
- 4. CRD-4: Triggering required CDS Hooks at the appropriate points in a clinical workflow.
- 5. CRD-5: Authentication as a client with a "CRD Server" using JSON web tokens (JWT).
- 6. CRD-6: Authorization of a "CRD Server" to have FHIR Resource access to enable required CDS Hooks, including provisioning an access token.
- 7. CRD-7: FHIR resource access to enable required CDS Hooks, including "read" and "search" support for FHIR resources as profiled for required CDS Hooks.
- 8. CRD-8: Processing of "Coverage Information" system actions received from a "CRD Server" including updating applicable FHIR resources in the Health IT Module. This may also include display of relevant decision support to a user.

## Paragraph (g)(31)(ii) Documentation

#### System Under Test

- API-DOC-1: The health IT developer supplies complete accompanying technical documentation for supported API server capabilities of "CRD Clients" from an implementation specification adopted in § 170.215(j)(1). Such documentation should include as applicable:
  - API syntax;
  - Function names;
  - Required and optional parameters supported and their data types;
  - · Return variables and their types/structures;

#### Test Lab Verification

- API-DOC-1: The tester verifies the documentation supplied by the health IT developer completely describes the supported API server capabilities of "CRD Clients" from an implementation specification adopted in § 170.215(j)(1) and includes the following as applicable:
- API syntax;
- Function names;
- Required and optional parameters supported and their data types;



#### System Under Test

- Exceptions and exception handling methods and their returns;
- Mandatory software components;
- Mandatory software configurations; and
- All technical requirements and attributes necessary for registration.
- API-DOC-2: The health IT developer demonstrates that the documentation described in step API-DOC-1 is available via a publicly accessible hyperlink that does not require preconditions nor additional steps to access.

#### Test Lab Verification

- Return variables and their types/structures;
- Exceptions and exception handling methods and their returns;
- Mandatory software components;
- Mandatory software configurations; and
- All technical requirements and attributes necessary for registration.
- 2. API-DOC-2: The tester verifies the documentation described in step API-DOC-1 is available via a publicly accessible hyperlink that does not require preconditions nor additional steps to access.

# **Testing Tool**

Inferno Framework (link to be provided at later date)

Test Tool Documentation (link to be provided at later date)