

SATVA Pilot – DS4P via Direct

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SATVA Pilot Technical Lead**

April 16, 2014

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- **Sponsor – Behavioral Health Software And Technology Vendors Association (SATVA)**
- **Current, Active Participants**
 - Cerner Behavioral Health (EHR Vendor, SATVA member)
 - *Dan Levene, SATVA Pilot technical lead*
 - Valley Hope Association (Substance Abuse Treatment Provider and EHR Vendor, SATVA member)
 - *John Leipold, SATVA Pilot Workgroup Leader*
 - HEALTHeLINK (Western New York HIE)
- **Pilot Status**
 - Enhancing, Testing
- **Real World Integration**
 - Valley Hope is building patient consent manager to give their substance abuse treatment clients control over when and to whom their care information may be released.
 - April 2014, Cerner Behavioral Health will be releasing functionality incorporating DS4P for Direct and SATVA IG conformance.

DS4P via Direct

- **Enables consent-based disclosures of CCDAs documents that include DS4P compliant privacy tagging of entire documents and/or individual disclosed data elements. The tagging is both human and machine readable.**
- **USPD documents sent via NwHIN Direct transport with identical privacy tagging in the Direct payload metadata (XDM).**
- **Conceptually separates act of consent from that of disclosure.**
 - (Consent managed locally. Recipient obligations derived from consent and contained in all disclosures conveying what recipients may and may not do regarding disclosed information.)
- **Well suited for point-to-point, on-demand disclosure exchange.**
- **No immediate technology updates required of recipients to recognize and display Ultra-Sensitive tagged CCDs.**
- **Only prerequisite is a trust relationship between sender and receiver that obligations conveyed in disclosures will be honored by recipient organizations, regardless of their standing under 42 CFR Part 2 or any other privacy regulation.**

Future Plans

■ Remote Consent

- Incorporate a version of HL7 Consent Directive to be used in carrying remotely executed patient consent to 42 CFR Part 2 covered program allowing return of ultra-sensitive information from that program.

■ Minimal Message Processing Indicators

- Flagging a Direct message as a request for disclosure
- Flagging a Direct message as a reply
- Accomplish through extending XD Metadata in the XDM package containing CCD or request for disclosure.

- **These items will require collaboration and consensus to be truly useful, but the construct of these items can and should simple to encourage quick and widespread adoption.**