

Awardee of The Office of the National Coordinator for Health Information Technology

# Component 8: Installation and Maintenance of Health IT Systems

**Instructor Manual** 

Version 3.0/Spring 2012

#### **Notes to Instructors**

This Instructor Manual is a resource for instructors using this component. Each component is broken down into units, which include the following elements:

- Learning objectives
- Suggested student readings, texts, reference links to supplement the narrated PowerPoint slides
- Lectures (voiceover PowerPoint in Flash format); PowerPoint slides (Microsoft PowerPoint format), lecture transcripts (Microsoft Word format); and audio files (MP3 format) for each lecture
- Self-assessment questions reflecting Unit Objectives with answer keys and/or expected outcomes
- Application Activities (e.g., discussion questions, assignments, projects) with instructor guidelines, answer keys and/or expected outcomes
- Labs/Simulations for virtual machines

# **Contents**

Notes to Instructors	2
Disclaimer	9
Component 8/Unit 1	10
Component 8/Unit 2	14
Component 8/Unit 3	17
Component 8/Unit 4	19
Component 8/Unit 5	22
Component 8/Unit 6	24
Component 8/Unit 7	27
Component 8/Unit 8	29
Component 8/Unit 9	32
Component 8/Unit 10	36
Component 8/Unit 11	39
Component Acronym Glossary	42
Creative Commons Attribution-NonCommercial-Share Alike 3.0 Unported	52
Appendix 1: Sunny Happy Care Family Practice Scenario	53

# **Component Overview**

This component covers fundamentals of selection, installation and maintenance of typical Electronic Health Records (EHR) systems. Students will be introduced to the principles underlying system configuration including basic hardware and software components, principles of system selection, planning, testing, troubleshooting, and final deployment. System security and procedures will also be introduced in this component.

Each Learning Unit requires 2-5 contact/instructional hours and an additional 6-15 hours of independent or team work on the part of the student in order to be completed successfully. Each unit contains more material than would likely be used in any one teaching/learning experience so that the instructor can pick and choose material most applicable to local workforce needs.

- Unit 1, Elements of a Typical EHR System
- Unit 2, System Selection Software and Certification
- Unit 3, System Selection Functional and Technical Requirements
- Unit 4, Structured Systems Analysis and Design
- Unit 5, Software Development Life Cycle
- Unit 6, System Security Procedures and Standards
- Unit 7, System Interfaces and Integration
- Unit 8, Troubleshooting; Maintenance and Upgrades; Interaction with Vendors, Developers, and Users
- Unit 9, Creating Fault Tolerant Systems, Backups, and Decommissioning
- Unit 10, Developing a Test Strategy and Test Plan
- Unit 11, Pilot Testing and Full Scale Deployment

This entire Component is estimated to require 18-45 total contact/instructional hours plus 54-135 additional hours of independent or team work, depending on the learning activities and assessments used within each unit.

# **Component Objectives**

At the completion of this component, the student will be able to:

- Describe the use of client and server hardware for access to and storage of EHRs
- Describe network needs for access to and storage of EHRs
- Identify the application software and back-end data storage software needed for a comprehensive, effective Health IT System

- Compare and contrast COTS (Commercial Off-The-Shelf) and In-House /homegrown systems and describe their relative advantages and disadvantages
- Verify system compliance with ONC-ATCB certification
- Identify purpose and categories of ARRA "Meaningful Use" criteria
- Identify 12 possible steps to choosing an EHR system
- Gather functional requirements from institution and users
- Document use-cases and relate them to functional requirements
- Identify the 8 basic components to a project plan
- Define the role of a project manager
- Equate the basic project plan components to a typical EHR implementation plan
- Create a project plan for system design and implementation
- Define the steps of the Software Development Life Cycle (SDLC) and the purpose and importance of each.
- Describe different models of the SDLC and their key differences.
- Describe how and why an HIT software application would go through the SDLC
- Identify regulatory requirements for EHRS and integrate into the project plan
- Identify best practices for OS and network system security installation and patches (such as those provided by vendors, SANs, and ISC2) and integrate into project plan
- Identify and assess protection measures including access control, firewalls, intrusion detection and encryption
- Provide training for system users regarding the methods and importance of security compliance
- Determine and document system interfaces and integration requirements
- Describe the pitfalls associated with installing a new application in an environment of pre-existing applications
- Give examples of interfacing modalities
- Identify and implement an effective troubleshooting procedure for reporting, evaluating, fixing, deploying, and follow-up of errors, problems, or limitations for the system
- Integrate downtime schedule for OS, network, database, and client application maintenance and updates

- Develop a process for communicating requirements and supplying updates between vendors/developer and users
- Create a baseline for system performance measurement and comparison for troubleshooting
- Create redundancy and fault-tolerance in systems for access and data storage, providing high performance and reliability
- Backup and restore databases, applications, and operating systems
- Develop a plan for decommissioning systems and data
- Gather user feedback and performance baseline for system validation and testing
- Document problems with their resolution status
- Create, execute, and document a test plan
- Identify pilot group and plan scope of pilot
- Install pilot system, train pilot users, and make pilot available
- Gather and prioritize feedback from pilot test, revising project plan if necessary
- Develop and implement strategy for:
  - Communicating deployment plan to end users and management
  - Technical support of deployment (e.g. live on-site support versus phone/Internet support)
  - o Getting feedback from end users following deployment
  - Evaluating usage and capacity of system resources under conditions of full deployment
- Deploy revised system

# **Component Authors**

# **Assigned Institution**

Duke University, Durham, NC

#### **Team Leads**

Scott Neal Durham Technical Community College R. Clayton Musser, MD, MS Duke University

# **Primary Contributing Authors**

Scott Neal
Durham Technical Community College
R. Clayton Musser, MD, MS
Duke University
Harry Bulbrook
Durham Technical Community College

# **Lecture Narration/ Sound Engineer**

## Sound Engineer

Raland Technologies LLC 1387 Fairport Road Suite 1050 Fairport, NY 14450

David Flass - Project Manager

## **Team Members**

Scott Neal Durham Technical Community College Information Systems Security/Networking Technologies

R. Clayton Musser, MD, MS Duke University Assistant Professor, Internal Medicine & Medical Informatics

Harry Bulbrook Durham Technical Community College Coodinator/Instructor, Information Systems Security/Networking Technologies

#### **Disclaimer**

These materials were prepared under the sponsorship of an agency of the United States Government. Neither the United States Government nor any agency thereof, nor any of their employees, makes any warranty, express or implied, or assumes any legal liability or responsibility for the accuracy, completeness, or usefulness of any information, apparatus, product, or process disclosed, or represents that its use would not infringe privately owned rights. Reference herein to any specific commercial product, process, or service by trade name, trademark, manufacturer, or otherwise does not necessarily constitute or imply its endorsement, recommendation, or favoring by the United States Government or any agency thereof. The views and opinions of authors expressed herein do not necessarily state or reflect those of the United States Government or any agency thereof.

Likewise, the above also applies to the Curriculum Development Centers (including Columbia University, Duke University, Johns Hopkins University, Oregon Health & Science University, University of Alabama at Birmingham, and their affiliated entities).

## **Unit Title**

# **Elements of a Typical EHR System**

# **Unit Description**

This unit provides an overview of what a typical electronic health record system is and focuses on the elements that make up such a system -- hardware, networks, software, and storage requirements.

# **Unit Objectives**

By the end of this unit the student will be able to:

- Describe the use of client and server hardware for access to and storage of EHRs
- 2. Describe network needs for access to and storage of EHRs
- Identify the application software and back-end data storage software needed for a comprehensive, effective Health IT System

# **Unit Topics / Lecture Titles**

- 1a Elements of a Typical Electronic Health Record System
- 1b Elements of a Typical Electronic Health Record System

#### **Unit References**

(All links accessible as of 3/12/2012)

#### Lecture 1a

DesRoches, C.M. et al. (2008). Electronic Health Records in Ambulatory Care — A National Survey of Physicians. N Engl J Med. 359:50-6. <a href="http://www.nejm.org/doi/full/10.1056/NEJMsa0802005">http://www.nejm.org/doi/full/10.1056/NEJMsa0802005</a>

Dickinson, G., Fischetti, L., & Heard, S. (2003). HL7 EHR System Functional Model and Standard. Retrieved July, 2010, from HIMSS.org: <a href="http://www.himss.org/Content/Files/EHR\_Functional\_Model\_Ballot.pdf">http://www.himss.org/Content/Files/EHR\_Functional\_Model\_Ballot.pdf</a>\*

Garrett, P., & Seidman, J. (2011, January 4). EMR vs EHR – What is the Difference? Heath IT Buzz. Retrieved December, 2011, from <a href="http://www.healthit.gov/buzz-blog/electronic-health-and-medical-records/emr-vs-ehr-difference/">http://www.healthit.gov/buzz-blog/electronic-health-and-medical-records/emr-vs-ehr-difference/</a>

Greenhalgh, T. et al (2009). "Tensions and Paradoxes in Electronic Patient Record Research: A Systematic Literature Review Using the Meta-Narrative Method". [PDF on the Internet]. The Milbank Quarterly. [Cited June 2011]. http://www.milbank.org/quarterly/8704feat.html\*

<sup>\*</sup>Indicates this link is no longer functional.

Gurley, L. (2004). Advantages and disadvantages of electronic medical records. Retrieved from <a href="http://www.aameda.org/MemberServices/Exec/Articles/spg04/Gurley%20article.pdf">http://www.aameda.org/MemberServices/Exec/Articles/spg04/Gurley%20article.pdf</a>\*

Institute of Medicine. (2001, March 1). Crossing the quality chasm: a new health system for the 21st Century. Retrieved June 30, 2010, from <a href="http://www.nap.edu/catalog/10027.html">http://www.nap.edu/catalog/10027.html</a>

Pawola, L. (2011, February 22). The history of the electronic health record. Health Informatics and Health Information Management. Retrieved December, 2011, from <a href="http://healthinformatics.uic.edu/the-history-of-the-electronic-health-record/">http://healthinformatics.uic.edu/the-history-of-the-electronic-health-record/\*</a>

Maons, D. (2011, November 11). EHRs are inevitable, experts say. Heath-care IT News. Retrieved from <a href="http://www.healthcareitnews.com/news/">http://www.healthcareitnews.com/news/</a> ehrs-are-inevitable-experts-say

Medical Associates. Electronic Medical Record. Retrieved September 2011 from <a href="http://www.medical-software.org/electronic-medical-record.html">http://www.medical-software.org/electronic-medical-record.html</a> Steele, E. (2009, December 16). Research explains why EHRs won't achieve "Meaningful Use." Retrieved Nov, 2011, from <a href="http://blog.srssoft.com/2009/12/research-explains-why-ehrs-won%e2%80%99t-achieve-%e2%80%9cmeaningful-use%e2%80%9d/">http://blog.srssoft.com/2009/12/research-explains-why-ehrs-won%e2%80%99t-achieve-%e2%80%9cmeaningful-use%e2%80%9d/</a>\*

Torrey, T. What is an EMR (Electronic Medical Record) or EHR (Electronic Health Record)?" (2011, April 11). Retrieved June, 2011, from Patients. About.Com: <a href="http://patients.about.com/od/electronicpatientrecords/a/emr.htm">http://patients.about.com/od/electronicpatientrecords/a/emr.htm</a>

Torrieri, M. (2011, August 23). EHR adoption grows slowly, steadily at small practices. Retrieved from <a href="http://www.searchmedica.com/resource.html?rurl=http%3A%2F%2Fwww.physicianspractice.com%2Fblog%2Fcontent%2Farticle%2F1462168%2F1933985%3F-CID%3Drss&q=Kleaveland&c=pm&ss=physiciansPractice&p=Convera&fr=true&ds=0&srid=3</a>

Wikipedia. (2011, August). Client Server Model. Retrieved June, 2011, from Wikipedia.com. http://en.wikipedia.org/wiki/Client%E2%80%93server

# **Lecture 1a Charts, Tables, Figures**

- 1.1 Figure: MITRE, 2006 Electronic Health Data—Pre EHR Figure 1 Electronic Health Records Overview, <a href="http://www.ncrr.nih.gov/publications/informatics/EHR.pdf">http://www.ncrr.nih.gov/publications/informatics/EHR.pdf</a>\* Used with Permission.
- 1.2 Figure: MITRE, 2006 EHR Concept Overview Figure 2 *Electronic Health Records Overview*, <a href="http://www.ncrr.nih.gov/publications/informatics/EHR.pdf">http://www.ncrr.nih.gov/publications/informatics/EHR.pdf</a>
- 1.3 Figure: Neal, Scott. 2011. Client Server Model. Used with Permission

<sup>\*</sup>Indicates this link is no longer functional.

# Lecture 1a Images

None used in this lecture.

#### Lecture 1b

- Kleaveland, B. EHR Implementation: What you need to know to have a successful project: Part 2. Physicians Practice. Retrieved from <a href="http://www.physicianspractice.com/files/audioconference/pdfs/id\_7.pdf?CFID=1675309&CFTOKEN=75588070">http://www.physicianspractice.com/files/audioconference/pdfs/id\_7.pdf?CFID=1675309&CFTOKEN=75588070</a>\*
- 2. Torrey, T. (2011, April 11). What is an EMR (Electronic Medical Record) or EHR (Electronic Health Record)? Retrieved June, 2011, from patients.about.com: <a href="http://patients.about.com/od/electronicpatientrecords/a/emr.htm.">http://patients.about.com/od/electronicpatientrecords/a/emr.htm.</a>
- Torrieri, Marisa (2011, August 23). EHR Adoption Grows Slowly, Steadily at Small Practices. <a href="http://www.searchmedica.com/search.">http://www.searchmedica.com/search.</a> <a href="http://www.searchmedica.com/search.">httml?q=Torrieri</a>
- 4. Wikipedia. (2008, July). Thin Client. Retrieved from Wikipedia.com: <a href="http://en.wikipedia.org/wiki/Thin\_client">http://en.wikipedia.org/wiki/Thin\_client</a>.
- 5. Wikipedia. Computer network. Retrieved from Wikipedia.com: <a href="http://en.wikipedia.org/wiki/Computer network">http://en.wikipedia.org/wiki/Computer network</a>.

# Lecture 1b Charts, Tables, Figures

1.1 Table: Neal, Scott. EHR Hardware – Servers. Used with permission.

# **Lecture 1b Images**

Slide 15: Laptop. Courtesy Scott Neal. Used with permission.

Slide 19: Local Area Network (LAN). Courtesy Scott Neal. Used with permission.

Slide 20: Wide Area Network (WAN). Courtesy Scott Neal. Used with permission.

# **Unit Required Readings.**

None for this unit.

#### Unit Suggested Readings

 "What's Inside My Computer?" by Jonathan Strickland, November 2006, <a href="http://www.howstuffworks.com/inside-computer.htm">http://www.howstuffworks.com/inside-computer.htm</a> This "How Stuff Works" article and video explains the seven major components inside a typical computer system.

<sup>\*</sup>Indicates this link is no longer functional.

- 2. "Understanding Application Servers" by Ajay Srivastava & Anant Bhargava 2003 <a href="http://hosteddocs.ittoolbox.com/AS030504.pdf">http://hosteddocs.ittoolbox.com/AS030504.pdf</a> This article explains in depth how application servers work, particularly in a three tiered system similar to a typical EHR system structure.
- 3. "What is a Server?" by Webopedia, <a href="http://www.webopedia.com/">http://www.webopedia.com/</a>
  <a href="DidYouKnow/Hardware\_Software/2005/servers.asp">DidYouKnow/Hardware\_Software/2005/servers.asp</a> A short but thorough article about the function of a server, types of servers, and how the term applies to hardware and software.</a>

# **Student Application Activities**

comp8\_unit1\_activity.doc comp8\_unit1\_activity\_key.doc comp8\_unit1\_self\_assess.doc comp8\_unit1\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

# **Unit Title**

## System Selection – Software and Certification

### **Unit Description**

This unit will discuss the differences in COTS (Commercial Off-The-Shelf) and in-house/homegrown systems and how to select the system to meet the needs of the end users. We will also look at the advantages of purchasing a CCHIT-certified system and discuss ARRA and "meaningful use" in the context of EHR systems. Lastly we will look at estimating the typical costs associated with EHR system startup.

# **Unit Objectives**

By the end of this unit the student will be able to:

- Compare and contrast COTS (Commercial Off-The-Shelf) and in-house/homegrown systems and describe their relative advantages and disadvantages.
- 2. Verify system compliance with ONC-ATCB certification.
- Identify purpose and categories of ARRA "Meaningful Use" criteria.

# **Unit Topics / Lecture Titles**

2 System Selection – Software and Certification

#### **Unit References**

(All links accessible as of 3/12/2012)

#### Lecture 2

- About ARRA. Retrieved from HITECH Answers website: <a href="http://www.hitechanswers.net/about/about-arra/">http://www.hitechanswers.net/about/about-arra/</a>
- 2. ARRA Meaningful Use Snapshot. (n.d.). Retrieved from Medical Information Technology, Inc. website: <a href="http://www.meditech.com/interoperability/pages/ARRA\_snapshot\_final\_0311.pdf">http://www.meditech.com/interoperability/pages/ARRA\_snapshot\_final\_0311.pdf</a>
- Certified Health IT Product List. Retrieved from Office of the National Coordinator for Health Information Technology, US Department of Health & Human Services website: <a href="http://onc-chpl.force.com/ehrcert">http://onc-chpl.force.com/ehrcert</a>
- 4. Electronic Medical Record. Retrieved June 20, 2010, from: <a href="http://en.wikipedia.org/wiki/Meaningful">http://en.wikipedia.org/wiki/Meaningful</a> Use#Meaningful Use

<sup>\*</sup>Indicates this link is no longer functional.

- EHR Incentive Programs Overview. (n.d.). Retrieved from Centers for Medicare & Medicaid Services website: <a href="https://www.cms.gov/EHRIncentivePrograms/">https://www.cms.gov/EHRIncentivePrograms/</a>
- Medicare and Medicaid Programs; Electronic Health Record Incentive Program (2010, July). Federal Register. [Internet]. Retrieved from <a href="http://www.federalregister.gov/articles/2010/07/28/2010-17207/medicare-and-medicaid-programs-electronic-health-record-incentive-program">http://www.federalregister.gov/articles/2010/07/28/2010-17207/medicare-and-medicaid-programs-electronic-health-record-incentive-program</a>.
- 7. Fornes, D. (2008, February 6). Should CCHIT Influence Your EHR Selection? [Web log post]. Retrieved from Software Advice The Medical Blog: <a href="http://blog.softwareadvice.com/articles/medical/should-cchit-influence-your-ehr-selection">http://blog.softwareadvice.com/articles/medical/should-cchit-influence-your-ehr-selection</a>
- 8. Gates, M. (2009, Winter). All Systems Go? How to Select an EHR That Meets Your Needs. *Correct Care*, Retrieved from <a href="http://www.ncchc.org/pubs/CC/selecting\_ehr.html">http://www.ncchc.org/pubs/CC/selecting\_ehr.html</a>\*
- Goals for EHR System. Retrieved June 20, 2010, from Health Technology Review website: <a href="http://www.healthtechnologyreview.com/viewarticle.php?aid=113">http://www.healthtechnologyreview.com/viewarticle.php?aid=113</a>
- 10. HITECH Act Enforcement Interim Final Rule. (n.d.). Retrieved from U.S. Department of Health & Human Services website: <a href="http://www.hhs.gov/ocr/privacy/hipaa/administrative/enforcementrule/hitechenforcementifr.html">http://www.hhs.gov/ocr/privacy/hipaa/administrative/enforcementrule/hitechenforcementifr.html</a>
- 11. McKinney, D. (2001, August). *Impact of Commercial Off-The-Shelf (COTS) Software and Technology on Systems Engineering*. Retrieved from Presentation to INCOSE Chapters website: <a href="http://www.incose.org/northstar/2001Slides/McKinney%20Charts.pdf">http://www.incose.org/northstar/2001Slides/McKinney%20Charts.pdf</a>
- 12. Medicare and Medicaid Programs; Electronic Health Record Incentive Program; Final Rule, 75 Fed. Reg. 44314 (2010) 42 CFR Parts 412, 413, 422, and 495 <a href="http://edocket.access.gpo.gov/2010/pdf/2010-17207.pdf">http://edocket.access.gpo.gov/2010/pdf/2010-17207.pdf</a>
- 13. ONC-Authorized Testing and Certification Bodies. Retrieved from Office of the National Coordinator for Health Information Technology, US Department of Health & Human Services website: <a href="http://healthIT.hhs.gov/ATCBs">http://healthIT.hhs.gov/ATCBs</a>\*
- 14. Pizzi, R. (2007, October 30). *EHR adoption an "ugly process," but CCHIT can improve appeal*. Retrieved from Healthcare IT News website: : <a href="http://www.healthcareitnews.com/news/ehr-adoption-ug-ly-process-cchit-can-improve-appeal">http://www.healthcareitnews.com/news/ehr-adoption-ug-ly-process-cchit-can-improve-appeal</a>

<sup>\*</sup>Indicates this link is no longer functional.

- 15. Rice, R. (2009). *Testing COTS-Based Applications*. Retrieved June 21, 2010, from <a href="http://www.riceconsulting.com/articles/testing-COTS-based-applications.htm">http://www.riceconsulting.com/articles/testing-COTS-based-applications.htm</a>
- 16. Standards & Certification. Retrieved from Office of the National Coordinator for Health Information Technology, US Department of Health & Human Services website: <a href="http://healthit.hhs.gov/portal/server.pt/community/healthit\_hhs\_gov\_standards\_and\_certification/1153">http://healthit.hhs.gov/portal/server.pt/community/healthit\_hhs\_gov\_standards\_and\_certification/1153</a>\*
- 17. Standards & Certification Criteria Final Rule. Retrieved from Office of the National Coordinator for Health Information Technology, US Department of Health & Human Services website: <a href="http://healthit.hhs.gov/portal/server.pt/community/healthit\_hhs\_gov\_standards\_ifr/1195">http://healthit.hhs\_gov\_standards\_ifr/1195</a>\*

# Lecture 2 Charts, Tables and Figures

None used in this lecture.

# Lecture 2 Images

Slide 13: ARRA recovery.gov logo <a href="http://www.recovery.gov/News/mediakit/Picture%20Library/circle\_recovery\_logo.jpg">http://www.recovery.gov/News/mediakit/Picture%20Library/circle\_recovery\_logo.jpg</a>\*

Slide 13: Center for Medicare and Medicaid Services EHR Incentive Programs logo <a href="http://www.cms.gov/EHRIncentivePrograms/Downloads/EH-RIncentiveLogoweb.JPG">http://www.cms.gov/EHRIncentivePrograms/Downloads/EH-RIncentiveLogoweb.JPG</a>

# **Unit Required Readings**

None for this unit.

# **Unit Suggested Readings**

- 1. Should CCHIT Influence Your EHR Selection? By Don Fornes <a href="http://www.softwareadvice.com/articles/medical/should-cchit-influence-your-ehr-selection/">http://www.softwareadvice.com/articles/medical/should-cchit-influence-your-ehr-selection/</a>. An excellent overview of CCHIT's role in EHR selection and the criteria certified by the organization.
- Healthcare Industry show demonstrates wealth of opportunities, By Steve Hicks <a href="http://mindset.mercurypay.com/?p=475\*">http://mindset.mercurypay.com/?p=475\*</a>. An overview of Interoperability, Meaningful Use, and Revenue Cycle Management

## **Student Application Activities**

comp8\_unit2\_activities.doc comp8\_unit2\_activity\_key.doc comp8\_unit2\_self\_assess.doc comp8\_unit2\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

## **Unit Title**

# System Selection – Functional and Technical Requirements

# **Unit Description**

This unit will discuss the 12 different steps associated with system selection focusing on defining user functional requirements of systems and technical requirements (by the system), including how to the determine, document, prioritize, and act on those requirements through the use of case studies and other means.

# **Unit Objectives**

By the end of this unit the student will be able to:

- 1. Identify 12 possible steps to choosing an EHR system
- 2. Gather functional requirements from institution and users
- 3. Document use-cases and relate them to functional requirements

# **Unit Topics / Lecture Titles**

3 System Selection – Functional and Technical Requirements

#### **Unit References**

(All links accessible as 1/26/2012)

## Lecture 3

- 1. Adler, K. G. (2005). How to select an electronic health record system. Fam Pract Manag, 12(2), 55-62. Retrieved from <a href="http://www.aafp.org/fpm/2005/0200/p55.html">http://www.aafp.org/fpm/2005/0200/p55.html</a>.
- HIMSS. (2011). Davies Award past recipients (for achievement in implementation of EHRs). Retrieved from himss.org: <a href="http://www.himss.org/davies/pastRecipients">http://www. himss.org/davies/pastRecipients</a> org.asp.
- HL7 Electronic Health Record (EHR) Work Group. (2007). HL7 2007 EHR-S Functional Model. Retrieved from <a href="http://www.hl7.org/ehr/downloads/index">http://www.hl7.org/ehr/downloads/index</a> 2007.asp.
- 4. Illinois Foundation for Quality Health Care. Guidelines for Evaluating EHRs. (2009). Retrieved from <a href="http://www.ifmc-il.org/provider/documents/guidelines">http://www.ifmc-il.org/provider/documents/guidelines</a> for evaluating ehrs.pdf\*.
- 5. Johnson, N. (2011, September 12). HHS launches healthIT.gov, FederalTimes.com. Retrieved from <a href="http://blogs.federaltimes.com/federal-times-blog/2011/09/12/hhs-launches-healthit-gov/">http://blogs.federaltimes.com/federal-times-blog/2011/09/12/hhs-launches-healthit-gov/</a>

<sup>\*</sup>Indicates this link is no longer functional.

- Office of the National Coordinator (ONC) for Health Information Technology. How to Implement EHRs, Step 3: Select or Upgrade to a Certified EHR. Retrieved from <a href="http://www.healthit.gov/provid-ers-professionals/step-3-select-or-upgrade-certified-ehr.">http://www.healthit.gov/provid-ers-professionals/step-3-select-or-upgrade-certified-ehr.</a>\*
- Quinsey, C. A. (2006). Using HL7 standards to evaluate an EHR. Journal of AHIMA, 77(4), 64A-64C. Retrieved from <a href="http://library.ahima.org/xpedio/groups/public/documents/ahima/bok1\_031102.hcsp?dDocName=bok1\_031102\*">http://library.ahima.org/xpedio/groups/public/documents/ahima/bok1\_031102.hcsp?dDocName=bok1\_031102\*</a>.
- 8. Stratis Health. (2009). Requirements Analysis. Retrieved from <a href="http://www.stratishealth.org/documents/HITToolkitNH/1.Adopt/1.3Select/1.3.5Requirements\_Analysis.doc">http://www.stratishealth.org/documents/HITToolkitNH/1.Adopt/1.3Select/1.3.5Requirements\_Analysis.doc</a>.

# **Lecture 3 Charts, Tables, Figures**

3.1 Table: Quinsey, C. A. (2006). Using HL7 standards to evaluate an EHR. Journal of AHIMA, 77(4), 64A-64C. Retrieved from <a href="http://library.ahima.org/xpedio/groups/public/documents/ahima/bok1\_031102.hcsp?d-DocName=bok1\_031102\*">http://library.ahima.org/xpedio/groups/public/documents/ahima/bok1\_031102.hcsp?d-DocName=bok1\_031102\*</a>.

# Lecture 3 Images

None in this lecture.

# **Unit Required Readings**

None in this lecture.

# **Unit Suggested Readings**

- 1. Should CCHIT Influence Your EHR Selection? By Don Fornes <a href="http://www.softwareadvice.com/articles/medical/should-cchit-influence-your-ehr-selection/">http://www.softwareadvice.com/articles/medical/should-cchit-influence-your-ehr-selection/</a> An excellent overview of CCHIT's role in EHR selection and the criteria certified by the organization.
- Healthcare Industry show demonstrates wealth of opportunities, By Steve Hicks <a href="http://mindset.mercurypay.com/?p=475">http://mindset.mercurypay.com/?p=475</a>\* An overview of Interoperability, Meaningful Use, and Revenue Cycle Management

# **Student Application Activities**

comp8\_unit3\_actvities.doc comp8\_unit3\_activity\_key.doc comp8\_unit3\_self\_assess.doc comp8\_unit3\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

## **Unit Title**

# Structured Systems Analysis and Design

# **Unit Description**

This unit will discuss the basics of developing a project plan and the role of a project manager.

# **Unit Objectives**

By the end of this unit the student will be able to:

- 1. Identify the 8 basic components to a project plan
- 2. Define the role of a project manager
- Equate the basic project plan components to a typical EHR implementation plan
- 4. Create a project plan for system design and implementation

# **Unit Topics / Lecture Titles**

4 Structured Systems Analysis and Design

#### **Unit References**

(All links accessible as of 2/15/2012)

#### Lecture 4

- Brown, C (2009, March). "It Used to be the Iron Triangle" [Internet].
   Available from <a href="http://www.betterprojects.net/2009/03/it-used-to-be-iron-triangle.html">http://www.betterprojects.net/2009/03/it-used-to-be-iron-triangle.html</a>
- Columbus, Suzanne. "Small Practice, Big Decision: Selecting an EHR System for Small Physician Practices." *Journal of AHIMA* 77, no.5 (May 2006): 42-46. Available on the Internet: <a href="http://library.ahima.org/xpedio/groups/public/documents/ahima/bok1\_031357">http://library.ahima.org/xpedio/groups/public/documents/ahima/bok1\_031357</a>. <a href="http://http://library.ahima.org/xpedio/groups/public/documents/ahima/bok1\_031357">http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://http://htt
- DerGurahian, Jean (2010, March). "Slow, steady EHR implementation plan better for doctors' offices" [Internet]. Available from: <a href="http://searchhealthit.techtarget.com/news/2240016960/Slow-steady-EHR-implementation-plan-better-for-doctors-offices">http://searchhealthit.techtarget.com/news/2240016960/Slow-steady-EHR-implementation-plan-better-for-doctors-offices</a>
- Hohly, Marge. Project Plan Definition[Internet]. 2007. [Cited July 2010]: [about 5 screens]. <a href="http://www.cerritos.edu/hohly/WorkExperience/project plan instructions.htm">http://www.cerritos.edu/hohly/WorkExperience/project plan instructions.htm</a>
- Launi, Joe. Creating a Project Plan. JNM [serial on the Internet].
   1999 Sept; [cited 2010 August 15] <a href="http://www.tdan.com/view-articles/5266">http://www.tdan.com/view-articles/5266</a>

<sup>\*</sup>Indicates this link is no longer functional.

- Lonergan, Kevin. Project Management. Free Management Library [Internet]; [cited 2010 August 5]; Available from: <a href="http://www.man-agementhelp.org/plan\_dec/project/project.htm">http://www.man-agementhelp.org/plan\_dec/project/project.htm</a>
- A Roadmap for an EHR Implementation at a Practice. Binary Spectrum [Internet]. <a href="http://www.binaryspectrum.com/HealthcareS-olutions/ElectronicMedicalRecords/Roadmap-for implementa-tion-of-EHRsystem-at-a-practice.html">http://www.binaryspectrum.com/HealthcareS-olutions/ElectronicMedicalRecords/Roadmap-for implementa-tion-of-EHRsystem-at-a-practice.html</a>
- Turbit, Neville(2005, June). "Defining the Scope of a Project" [Internet]. PerfectProject.com. Available From: <a href="http://www.projectperfect.com.au/info">http://www.projectperfect.com.au/info</a> define the scope.php.
- Wikipedia (2011, December). "Scope (Project Management)" [Internet]. Cited December 2011 from Wikipedia.com: <a href="http://en.wikipedia.org/wiki/Scope">http://en.wikipedia.org/wiki/Scope</a> (project management\*.
- Wikipedia (2010, December). "Scope (Project Management)" [Internet]. Cited December 2010 from Wikipedia.com: <a href="http://en.wikipedia.org/wiki/Scope">http://en.wikipedia.org/wiki/Scope</a> (project management\*

# Lecture 4 Charts, Tables, Figures

None used in this lecture.

# Lecture 4 Images

Slide 5: The Project Diamond. Courtesy Scott Neal. Used with permission. Slide 7: The Role of a Project Manager. Courtesy Scott Neal. Used with permission.

# **Unit Required Readings**

None used in this lecture.

## **Unit Suggested Readings**

- "How to Successfully Navigate Your EHR Implementation" by Kenneth Adler, February 2007, <a href="http://www.aafp.org/fpm/2007/0200/p33.html">http://www.aafp.org/fpm/2007/0200/p33.html</a>
- 2. "EHR Implementation Roadmap: 2005 Pilot" 2005 <a href="http://hosted-docs.ittoolbox.com/AS030504.pdf">http://hosted-docs.ittoolbox.com/AS030504.pdf</a>. This is an EHR Implementation plan template students may use as a guide to developing their own plans for the activities.

# Student Application Activities

comp8\_unit4\_activity.doc comp8\_unit4\_activity\_key.doc comp8\_unit4\_self\_assess.doc comp8\_unit4\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

## **Unit Title**

# Software Development Life Cycle

# **Unit Description**

This unit introduces the student to the SDLC model and explores its application to well-known software and its utility for healthcare IT systems.

# **Unit Objectives**

By the end of this unit the student will be able to:

- Define the steps of the Software Development Life Cycle, or SDLC, and the purpose and importance of each.
- 2. Describe different models of the SDLC and their key differences.
- 3. Describe how and why an HIT software application would go through the SDLC.

# **Unit Topics / Lecture Titles**

5 Software Development Life Cycle

### **Unit References**

(All links accessible as of 1/26/2012)

#### Lecture 5

- Kay, R. I. (2002, May 14). QuickStudy: System Development Life Cycle. ComputerWorld.com., Retrieved from http://www.computerworld.com/s/article/71151/System\_Development\_Life\_Cycle?taxonomyld=011
- 2. Sofandi, A. (2010, August 31). *Introduction to Software Development Life Cycle (SDLC)*. Retrieved from AlphaSoft Indonesia website: http://agusofyandi.wordpress.com/2010/08/31/introduction-to-software-development-life-cycle-sdlc/

#### Lecture 1b Charts, Tables, Figures

None in this lecture.

# Lecture 1b Images

Slide 6: Waterfall model of SDLC. Image courtesy of Scott Neal.

Slide 7: Iterative model of SDLC. Image courtesy of Scott Neal.

Slide 20: Waterfall model of SDLC. Image courtesy of Scott Neal.

Slide 23: Iterative model of SDLC. Image courtesy of Scott Neal.

Slide 24: Spiral model of SDLC. Image courtesy of Scott Neal.

<sup>\*</sup>Indicates this link is no longer functional.

# **Unit Required Readings**

None in this lecture.

# **Unit Suggested Readings**

- Software development Life Cycle" Volumes I and II by the State of Maryland, Revised August 2008, <a href="http://doit.maryland.gov/policies/Documents/sdlc/sdlcvol1.pdf">http://doit.maryland.gov/policies/Documents/sdlc/sdlcvol1.pdf</a>\* and <a href="http://doit.maryland.gov/policies/Documents/sdlc/sdlcvol2.pdf">http://doit.maryland.gov/policies/Documents/sdlc/sdlcvol2.pdf</a>\* These articles give a great in depth introduction to managing large scale projects using SDLC. These articles serve as the State of Maryland's guidelines for SDLC with step- by – step breakdowns of each of the accepted SDLC phases.
- 2. Systems development Life Cycle Models." [Powerpoint via the Internet]. <a href="http://www.docstoc.com/docs/7806897/SDLC-Models">http://www.docstoc.com/docs/7806897/SDLC-Models</a> This is a concise introduction to a wide variety of SDLC models including those discussed in the lecture.
- Introduction to Software development Life Cycle" as found in Agus Soyfandi's blog <a href="http://agusofyandi.wordpress.com/2010/08/31/">http://agusofyandi.wordpress.com/2010/08/31/</a> introduction-to-software-development-life-cycle-sdlc/
   This article offers a more abridged perspective to SDLC and SDLC methodologies.
- 4. Quick Study: Systems Development Life Cycle." By Russel Kay (also available in podcast from the website.) <a href="http://www.computer-world.com/s/article/71151/System\_Development\_Life\_Cycle?taxon-omyld=011">http://www.computer-world.com/s/article/71151/System\_Development\_Life\_Cycle?taxon-omyld=011</a> Another introduction to SDLC, the waterfall model, and the spiral model. The next text, which may be behind a "paywall" or not easily accessible, since it is suggested.

# **Student Application Activities**

comp8\_unit5\_activity.doc comp8\_unit5\_activity\_key.doc comp8\_unit5\_self\_assess.doc comp8\_unit5\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

## **Unit Title**

# **System Security Procedures and Standards**

# **Unit Description**

This unit includes Federal State and local health information regulations for EHRs, computer and network system vulnerabilities and best practices for identification and mitigation of those vulnerabilities, information access and protection measures, and user security training.

# **Unit Objectives**

By the end of this unit the student will be able to:

- 1. Identify regulatory requirements for EHRs
- 2. Provide training for system users regarding the methods and importance of security compliance
- 3. Identify administrative, physical, and technical safeguards for system security and regulatory compliance
- 4. Identify best practices for system security
- 5. Identify best practices for risk / contingency management

# **Unit Topics / Lecture Titles**

6 System Security Procedures and Standards

#### **Unit References**

(All links accessible as of 1/31/2012)

#### Lecture 6a

- Department of Health and Human Services (HHS), Office of Civil Rights (OCR), HIPAA Privacy Rule. 45 CFR Subtitle A (10-1-11 Edition) Part 154.514 Retrieved January 20, 2012 from GPO: <a href="http://www.gpo.gov/fdsys/pkg/CFR-2011-title45-vol1/pdf/CFR-2011-title45-vol1-sec164-514.pdf">http://www.gpo.gov/fdsys/pkg/CFR-2011-title45-vol1/pdf/CFR-2011-title45-vol1-sec164-514.pdf</a>
- 2. *Enforcement Highlights*. (2012, January 12) Retrieved from U.S. Department of Health & Human Services website: <a href="http://www.hhs.gov/ocr/privacy/hipaa/enforcement/highlights/index.html">http://www.hhs.gov/ocr/privacy/hipaa/enforcement/highlights/index.html</a>
- 3. Hamilton, K. (2009, January 15). *EHR security and privacy*. Retrieved from SC Magazine website: <a href="http://www.scmagazine.com/ehr-security-and-privacy/article/125983/">http://www.scmagazine.com/ehr-security-and-privacy/article/125983/</a>

<sup>\*</sup>Indicates this link is no longer functional.

- 4. Minnesota Health Information Clearinghouse, Medical Records Information. (n.d.) Retrieved January 12, 2012 from Minnesota Department of Health: <a href="http://www.health.state.mn.us/clearinghouse/medrecords.html">http://www.health.state.mn.us/clearinghouse/medrecords.html</a>
- 5. Numbers at a Glance. (n.d.) Retrieved January 12, 2012, from U.S. Department of Health & Human Services website: <a href="http://www.hhs.gov/ocr/privacy/hipaa/enforcement/highlights/indexnumbers.html">http://www.hhs.gov/ocr/privacy/hipaa/enforcement/highlights/indexnumbers.html</a>
- 6. Poremba, S. M. (2008, May 23). Retrieved from SC Magazine website: <a href="http://www.scmagazine.com/proliferating-hipaa-com-plaints-and-medical-record-breaches/article/110555/">http://www.scmagazine.com/proliferating-hipaa-com-plaints-and-medical-record-breaches/article/110555/</a>
- 7. Summary of the HIPAA Privacy Rule. (n.d.). Retrieved from U.S. Department of Health & Human Services website: <a href="http://www.hhs.gov/ocr/privacy/hipaa/understanding/summary/index.html">http://www.hhs.gov/ocr/privacy/hipaa/understanding/summary/index.html</a>
- 8. Summary of the HIPAA Security Rule. (n.d.). Retrieved from U.S. Department of Health & Human Services website: <a href="http://www.hhs.gov/ocr/privacy/hipaa/understanding/srsummary.html">http://www.hhs.gov/ocr/privacy/hipaa/understanding/srsummary.html</a>

# Lecture 6a Charts, Tables, Figures

None in this lecture.

# Lecture 6a Images

None in this lecture.

#### Lecture 6b

- Common Types of Network Attacks. (n.d.) Microsoft Windows TCP/ IP Core Networking Guide. Distributed Systems Guide, Windows 2000 Server. <a href="http://technet.microsoft.com/en-us/library/cc959354.">http://technet.microsoft.com/en-us/library/cc959354.</a> aspx
- 2. Hartley, Carolyn (2005). A Secure EHR Foundation. [PowerPoint slides]. Retrieved from http://www.mtech.edu/nchci/EHRConference/Attachments/Securing%20the%20EHR%20System.pdf
- 3. Health Information Privacy Summary of the HIPAA Security Rule. (n.d.). Retrieved February 8, 2012, from U.S. Department of Health & Human Services website: <a href="http://www.hhs.gov/ocr/privacy/hipaa/understanding/srsummary.html">http://www.hhs.gov/ocr/privacy/hipaa/understanding/srsummary.html</a>
- Password Strength (n.d.). Retrieved January 12, 2012, from Wikipedia: <a href="http://en.wikipedia.org/wiki/Password\_strength#Guidelines\_for\_strong\_passwords">http://en.wikipedia.org/wiki/Password\_strength#Guidelines\_for\_strong\_passwords</a>

<sup>\*</sup>Indicates this link is no longer functional.

 University of Wisconsin-Madison HIPAA Security Best Practices Guidelines, #3 Audit Controls, 4D. (2004, April 13). Retrieved from University of Wisconsin – Madison: <a href="http://hipaa.wisc.edu/docs/au-ditControls.pdf">http://hipaa.wisc.edu/docs/au-ditControls.pdf</a>

# Lecture 6b Charts, Tables, Figures

None in this lecture.

# **Lecture 6b Images**

Slide 8: VPN example, 2012. Provided by Scott Neal Slide 10: Firewall example, 2012. Provided by Scott and Nolan Neal

# **Unit Required Readings**

None in this lecture.

# **Unit Suggested Readings**

- "Hardening Servers with Security Templates" by WindowsSecurity.com, 2010, <a href="http://www.windowsecurity.com/articles/Harden-ing-Servers-Security-Templates.html">http://www.windowsecurity.com/articles/Harden-ing-Servers-Security-Templates.html</a> This article outlines the use of security templates and group policy to harden server infrastructure. The article provides a look into the many faucets that must be considered when implementing a secure server strategy.
- 2. "Educating your Employees on Basic Security Principles." By David Kelleher; May 27, 2009 [Podcast via the Internet]. <a href="http://www.net-security.org/article.php?id=1241">http://www.net-security.org/article.php?id=1241</a>

# **Student Application Activities**

comp8\_unit6\_activity.doc comp8\_unit6\_activity\_key.doc comp8\_unit6\_self\_assess.doc comp8\_unit6\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

## **Unit Title**

# System Interfaces and Integration

# **Unit Description**

This unit explores the issues and challenges involved in interfacing and integrating systems including understanding system requirements and the messaging and other techniques used between various systems.

# **Unit Objectives**

By the end of this unit the student will be able to:

- Determine and document system interfaces and integration requirements
- 2. Describe the pitfalls associated with installing a new application in an environment of pre-existing applications
- 3. Give examples of interfacing modalities

### **Unit Topics / Lecture Titles**

7 System Interfaces and Integration

#### **Unit References**

(All links accessible as of 2/15/2012)

## Lecture 7

- Adler, K. G. (2005). How to select an electronic health record system. Fam Pract Manag, 12(2), 55-62. <a href="http://www.aafp.org/fpm/2005/0200/p55.html">http://www.aafp.org/fpm/2005/0200/p55.html</a>
- Chaffee, B. W., & Bonasso, J. (2004). Strategies for pharmacy integration and pharmacy information: Technical aspects of interfaces.
   Am J Health Syst Pharm. 61(5). <a href="http://www.medscape.com/viewar-ticle/471252">http://www.medscape.com/viewar-ticle/471252</a>
- Corepoint Health. (2010). The role of an interface engine in modern healthcare. <a href="http://www.corepointhealth.com/whitepapers/role-of-in-terface-engine-in-modern-healthcare">http://www.corepointhealth.com/whitepapers/role-of-in-terface-engine-in-modern-healthcare</a>\*
- DeSonier, N. (2006). What is cardinality in HL7? HL7standards. com. <a href="http://www.hl7standards.com/blog/2006/11/02/what-is-hl7-car-dinality/">http://www.hl7standards.com/blog/2006/11/02/what-is-hl7-car-dinality/</a>

<sup>\*</sup>Indicates this link is no longer functional.

 Zywiak, W., & Drazen, E. (2010). Integrating EHRs: Hospital trends and strategies for initiating integrated EHRs within their communities. CSC.com. <a href="http://assets1.csc.com/health\_services/downloads/CSC">http://assets1.csc.com/health\_services/downloads/CSC</a> Integrating EHRs.pdf

# Lecture 7 Charts, Tables, Figures

7.1 Table. Neal, S., 2012.

### Lecture 7 Images

Slide 6: Illustrations of point-to-point & interface engine. Images courtesy of Scott Neal.

Slide 18: HL7 interface engine. Image courtesy of Scott Neal.

Slide 21: Point-to-point EHR interface. Image courtesy of Scott Neal.

Slide 22: Point-to-point vs. HIE EHR interfaces. Image courtesy of Scott

Neal.

# **Unit Required Readings**

None in this lecture.

# **Unit Suggested Readings**

- "HL7 Messages" By Gunther Schadow. [Internet], Revised 1996, <a href="http://aurora.regenstrief.org/~gunther/oldhtml/messages.html">http://aurora.regenstrief.org/~gunther/oldhtml/messages.html</a> This
  is a reference guide for deciphering HL7 2X messages
- 2. "HL7 International." [Internet], Revised 2010, <a href="http://www.hl7.org/">http://www.hl7.org/</a>
  This is the official HL7 website which highlights HL7, discuses HL7 as a standard and outlines the organization's goals and achievements.
- Interfaceware's website at: <a href="http://www.interfaceware.com/hl-7.html">http://www.interfaceware.com/hl-7.html</a>
  This site provides users with an excellent launching point for understanding the HL7 standard

## Student Application Activities

comp8\_unit7\_activity.doc comp8\_unit7\_activity\_key.doc comp8\_unit7\_self\_assess.doc comp8\_unit7\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

## **Unit Title**

Troubleshooting, Maintenance and Upgrades, and Interaction with Vendors, Developers, and Users

### **Unit Description**

This Unit explores aspects of setting up a robust support structure for troubleshooting and maintaining the system, including developing trouble-shooting and escalation procedures, measuring system performance, and communication with vendors (or local developers).

# **Unit Objectives**

By the end of this unit the student will be able to:

- Identify and implement an effective troubleshooting procedure for reporting, evaluating, fixing, deploying, and follow-up of errors, problems, or limitations for the system
- 2. Integrate downtime schedule for OS, network, database, and client application maintenance and updates

# **Unit Topics / Lecture Titles**

8 Troubleshooting, Maintenance and Upgrades, and Interaction with Vendors, Developers, and Users

#### **Unit References**

(All links accessible as of 1/15/2012)

#### Lecture 8a

- 1. Boyer, E. and Soback , M. (2005). Production Support. *Implementing an Electronic Health Record System.* J. M. Walker, E. J. Bieber and F. Richards, Springer London: 95-100. <a href="http://www.springerlink.com/content/n520ghg078416463/">http://www.springerlink.com/content/n520ghg078416463/</a>
- Felt-Lisk, S; Johnson, L; Fleming, C; Shapiro, R; Natzke, B. 2009 September 22 [Internet]. Toward understanding EHR use in small physician practices. Available from: http://www.thefreelibrary.com/ Toward+understanding+EHR+use+in+small+physician+practices.-a0216632134
- 3. Heubusch, K. "Physician Practices and Information Management: HIM Professionals Offer Value in Changing Practices." *Journal of AHIMA* 79, no.8 (August 2008): 18-22.

<sup>\*</sup>Indicates this link is no longer functional.

- 4. Lake,T, Collins, T, and Ginsburg, P (2011). "Fostering Health Information Technology in Small Physician Practices: Lessons from Independent Practice Associations". National Institute for Health Care Reform. [Internet]. <a href="http://www.nihcr.org/HIT-and-IPAs.html">http://www.nihcr.org/HIT-and-IPAs.html</a>.
- 5. Pereira, P (2010). "After EHR system implementation, maintenance, service questions remain ", SearchHealthIT. [Internet]. <a href="http://searchhealthit.techtarget.com/news/2240020962/After-EHR-system-implementation-maintenance-service-questions-remain">http://searchhealthit.techtarget.com/news/2240020962/After-EHR-system-implementation-maintenance-service-questions-remain</a>

# Lecture 8a Charts, Tables, Figures

None in this lecture.

## Lecture 8a Images

Slide 8: "EHR Troubleshooting Workflow" by Scott Neal. Used with Permission

#### Lecture 8b

- Boyer, E. and M. Soback (2005). Production Support. *Implementing an Electronic Health Record System.* J. M. Walker, E. J. Bieber and F. Richards, Springer London: 95-100. <a href="http://www.springerlink.com/content/n520ghg078416463/">http://www.springerlink.com/content/n520ghg078416463/</a>
- 2. "Event Tracing for Windows" (2011). Microsoft.com. [Internet]]. http://msdn.microsoft.com/en-us/library/ff545699.aspx .
- 3. "Guide to Reducing Unintended Consequences of Electronic Health Records" (2011). AHRQ. [Internet]. http://www.ucguide.org/
- 4. Halamka, John. "10 tips for troubleshooting complex EHR infrastructure problems". KevinMD.com. [Internet]. <a href="http://www.kevinmd.com/blog/2010/09/10-tips-troubleshooting-complex-ehr-infrastructure-problems.html">http://www.kevinmd.com/blog/2010/09/10-tips-troubleshooting-complex-ehr-infrastructure-problems.html</a>.
- "SQL Server Security, Performance & Tuning." (2009).SSQA. net. [Internet]. <a href="http://sqlserver-qa.net/blogs/perftune/ar-chive/2009/07/26/5820.aspx">http://sqlserver-qa.net/blogs/perftune/ar-chive/2009/07/26/5820.aspx</a>\*
- "Technical Comparison of Oracle Database 10g and SQL Server 2005: Focus on Manageability, May 2005" (2005, May). Oracle. [Internet]. <a href="http://www.oracle.com/technetwork/database/focus-areas/manageability/ss-1.pdf">http://www.oracle.com/technetwork/database/focus-areas/manageability/ss-1.pdf</a>
- Wunder, Bill "Benchmarking Techniques Using T-SQL Part 1 System Statistical Functional". [Internet]. <a href="http://64.29.220.154/articles/viewarticle.aspx?id=17797">http://64.29.220.154/articles/viewarticle.aspx?id=17797</a>\*.

<sup>\*</sup>Indicates this link is no longer functional.

# Lecture 8b Charts, Tables, Figures

None in this lecture.

# Lecture 8b Images

None in this lecture.

# **Unit Required Readings**

None in this lecture.

# **Unit Suggested Readings**

- 1. "Try these Efficiency Strategies When Setting Up a Helpdesk" by Techrepublic.com, 2004, <a href="http://articles.techrepublic.com.com/5100-10878\_11-5112468.html">http://articles.techrepublic.com.com/5100-10878\_11-5112468.html</a> This article goes through 5 steps of. Setting up an effective and successful help desk from the ground up.
- "Educating your Employees on Basic Security Priciples." By David Kelleher; May 27, 2009 [Podcast via the Internet]. <a href="http://www.net-security.org/article.php?id=124">http://www.net-security.org/article.php?id=124</a>

# **Student Application Activities**

comp8\_unit8\_activity.doc comp8\_unit8\_activity\_key.doc comp8\_unit8\_self\_assess.doc comp8\_unit8\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

## **Unit Title**

# Creating Fault Tolerant Systems, Backups, and Decommissioning

# **Unit Description**

Unit description goes here.

# **Unit Objectives**

By the end of this unit the student will be able to:

- 1. Define availability, reliability, redundancy, and fault tolerance
- 2. Explain areas and outline rules for implementing fault tolerant systems
- 3. Perform risk assessment
- 4. Follow best practice guidelines for common implementations
- 5. Develop strategies for backup and restore of operating systems, applications, configuration settings, and databases and
- 6. Decommission systems and data

# **Unit Topics / Lecture Titles**

- 9a1. Creating Fault Tolerant Systems, Backups, and Decommissioning
- 9a2. Creating Fault-Tolerant Systems, Backups, and Decommissioning
- 9a3. Creating Fault-Tolerant Systems, Backups, and Decommissioning

#### **Unit References**

(All links accessible as of 2/17/2012 (9a) and 2/17/2012 (9b))

#### Lecture 9a

- Benson C. Security Planning. (n.d.) Available from: <a href="http://technet.microsoft.com/en-us/library/cc723503.aspx">http://technet.microsoft.com/en-us/library/cc723503.aspx</a>
- 2. Maniscalchi, J. Threat vs. Vulnerability vs. Risk. (June 2009) Available from: <a href="http://www.digitalthreat.net/2009/06/">http://www.digitalthreat.net/2009/06/</a> threat-vs-vulnerability-vs-risk/
- 3. A Conceptual Framework for System Fault Tolerance 1.1 What is a System? (1995, March 30). Retrieved from National Institute of Standards and Technology website: <a href="http://hissa.nist.gov/chissa/SEI\_Framework/framework\_3.htm">http://hissa.nist.gov/chissa/SEI\_Framework/framework\_3.htm</a>\*

<sup>\*</sup>Indicates this link is no longer functional.

- A Conceptual Framework for System Fault Tolerance 5 Putting It All Together (1995, March 30). Retrieved from National Institute of Standards and Technology website: <a href="http://hissa.nist.gov/chissa/SEI\_Framework/framework\_20.html">http://hissa.nist.gov/chissa/SEI\_Framework/framework\_20.html</a>\*
- 5. Server Availability Trends In The Time Of Electronic Health Records. (January 2010) Forrester Research, Inc. Available at <a href="http://www.himss.org/content/files/Stratus%20Tech%20">http://www.himss.org/content/files/Stratus%20Tech%20</a> -%20ServerAvailabilityTrends EHR ForresterPaper.pdf\*

Acknowledgement: The following reference generally informed the unit

1. Shackhow, T. et al. (June 2008). EHR Meltdown: How to Protect Your Patient Data. Fam Pract Manag, 15(6), A3-A8. Available from: <a href="http://www.aafp.org/fpm/2008/0600/pa3.html">http://www.aafp.org/fpm/2008/0600/pa3.html</a>

# Lecture 9a Charts, Tables, Figures

None in this lecture.

# Lecture 9a Images

None in this lecture.

#### Lecture 9b

- 1. RAID [cited 2012 January 31]. Retrieved from: <a href="http://en.wikipedia.org/wiki/RAID">http://en.wikipedia.org/wiki/RAID</a>
- Sanford, R. (April 2010) Electronic Health Records Need a Fail-Proof Foundation to Deliver on Quality, Economy Promises." Health News Digest. Available from: <a href="http://www.healthnewsdigest.com/news/Guest\_Columnist\_710/Electronic\_Health\_Records\_Need\_a\_Fail-Proof\_Foundation\_to\_Deliver\_on\_Quality\_Economy\_Promises\_2\_printer.shtml">http://www.healthnewsdigest.com/news/Guest\_Columnist\_710/Electronic\_Health\_Records\_Need\_a\_Fail-Proof\_Foundation\_to\_Deliver\_on\_Quality\_Economy\_Promises\_2\_printer.shtml</a>
- 3. Tulloch, M. (April 2005) "Implementing Fault Tolerance on Windows Networks". Available from: <a href="http://www.windowsnetworking.com/articles\_tutorials/Implementing-Fault-Tolerance-Windows-Networks.html">http://www.windowsnetworking.com/articles\_tutorials/Implementing-Fault-Tolerance-Windows-Networks.html</a>

Acknowledgement: The following reference generally informed the unit

 Shackhow, T. et al. (June 2008). EHR Meltdown: How to Protect Your Patient Data. Fam Pract Manag, 15(6), A3-A8. Available from: <a href="http://www.aafp.org/fpm/2008/0600/pa3.html">http://www.aafp.org/fpm/2008/0600/pa3.html</a>

# Lecture 9b Charts, Tables, Figures

None in this lecture.

<sup>\*</sup>Indicates this link is no longer functional.

# Lecture 9b Images

Slide 5: RAID 0, RAID 1, RAID 5, RAID 6 [en:User:Cburnett]. c2006 [updated 2000 Jan 28; cited 2006 Feb 15]. Available from: <a href="http://commons.wikimedia.org/wiki/Redundant\_array\_of\_independent\_disks">http://commons.wikimedia.org/wiki/Redundant\_array\_of\_independent\_disks</a>

#### Lecture 9c

Harwood, M. (2003, September 24). *Storage Basics: Backup Strategies*. Retrieved from Enterprise Storage Forum.com website: <a href="http://hissa.nist.gov/chissa/SEI\_Framework/framework\*">http://hissa.nist.gov/chissa/SEI\_Framework/framework\*</a>

http://www.enterprisestorageforum.com/management/features/article.php/3082691\_3.html\*

Surviving a Bottleneck - Insights into Managing Exponential Growth of Digitized Medical Images. (2009, March 16). Retrieved from Scicasts website: asts.com/specialreports/86-healthcare-it/2442-surviving-a-bottleneck-insights-into-managing-exponential-growth-of-digitized-medical-images

Gordon, S. (n.d.). *Comparing different backup strategies*. Retrieved February 8, 2007, from SearchStorage website: <a href="http://searchstorage.techtarget.com/tip/Comparing-different-backup-strategies">http://searchstorage.techtarget.com/tip/Comparing-different-backup-strategies</a>

Practice Brief-Retention of Health Information (updated) - Table 4: State Laws or Regulations Pertaining to Retention of Health Information. (n.d.). Retrieved February 8, 2012, from AHIMA website: <a href="http://library.ahima.org/">http://library.ahima.org/</a> xpedio/groups/public/documents/ahima/bok1 012547.pdf\*

# Lecture 9c Charts, Tables, Figures

None in this lecture.

# **Lecture 9c Images**

None in this lecture.

### **Unit Required Readings**

None in this lecture.

#### Unit Suggested Readings

 "EHR Meltdown: How to Protect Your Patient Data: Sidebar: Implementing a Three-Dimensional Backup Plan" by Drs. Schackow, Palmer, and Epperly, 2008, <a href="http://www.medscape.com/viewarticle/579131\_sidebar2\*">http://www.medscape.com/viewarticle/579131\_sidebar2\*</a> An excellent article outlining 23 different backup strategies for EHR systems.

<sup>\*</sup>Indicates this link is no longer functional.

- 2. "Fault Tolerant techniques for Distributed Systems" By Brian Setlic; Jul. 27, 2004 [Internet]. <a href="http://www.ibm.com/developerworks/rational/library/114.html">http://www.ibm.com/developerworks/rational/library/114.html</a>\* This article outlines concepts behind fault tolerant computing, general fault tolerance procedures, dependency, distributed systems, and creating fault tolerant patterns for distributed systems.
- "Enhanced Server Tolerance for Improved User Experience" by Manish Marwah, Shivakant Mishra, and Christof Fetzer, June 2008; [Article available via Internet] <a href="http://www.cs.colorado.">http://www.cs.colorado.</a> edu/~mishras/research/papers/dsn08.pdf

# **Student Application Activities**

comp8\_unit9\_activity.doc comp8\_unit9\_activity\_key.doc comp8\_unit9\_self\_assess.doc comp8\_unit9\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

#### **Unit Title**

# **Developing a Test Strategy and a Test Plan**

# **Unit Description**

This Unit explores aspects of testing the system, including the use of performance baselines and the role of test plans.

# **Unit Objectives**

By the end of this unit the student will be able to:

- 1. Gather user feedback and performance baseline for system validation and testing
- 2. Document problems with their resolution status
- 3. Create, execute, and document a test plan

# **Unit Topics / Lecture Titles**

10 Developing a Test Strategy and a Test Plan

#### **Unit References**

(All links accessible as of 2/27/2012)

#### Lecture 10

- 1. ""Acceptance testing" (2011).Wikipedia.[Internet] <a href="http://en.wikipedia.org/wiki/Acceptance\_testing">http://en.wikipedia.org/wiki/Acceptance\_testing</a>.
- Kumar, K. (2007, May 18). Beginners Guide To Software Testing. Retrieved February 10, 2012, from KR Testing Solutions website: http://kuldeepse.wordpress.com/2007/05/18/beginners-guide-to-software-testing-i/
- 3. Tucker, J. (2003, September). *Definition smoke testing*. Retrieved February 10, 2012, from SearchWinDevelopment website: <a href="http://searchwindevelopment.techtarget.com/definition/smoke-testing">http://searchwindevelopment.techtarget.com/definition/smoke-testing</a>
- 4. Turbit, N. (2006, January 30). *Developing a Test Strategy*. Retrieved from PROJECT PERFECT website: <a href="http://www.projectperfect.com.au/downloads/Info/info">http://www.projectperfect.com.au/downloads/Info/info</a> test strategy.pdf
- What is Acceptance Testing. (n.d.). Retrieved February 10, 2012, from wiseGEEK - Conjecture Corporation website: <a href="http://www.wise-geek.com/what-is-acceptance-testing.htm">http://www.wise-geek.com/what-is-acceptance-testing.htm</a>.

<sup>\*</sup>Indicates this link is no longer functional.

# **Lecture 10 Charts, Tables, Figures**

- 10.1 Table. Turbit, N. (2006, January 30). *Developing a Test Strategy*. Retrieved from PROJECT PERFECT website: <a href="http://www.projectperfect.com.au/downloads/Info/info">http://www.projectperfect.com.au/downloads/Info/info</a> test strategy.pdf
- 10.2 Table. Turbit, N. (2006, January 30). *Developing a Test Strategy*. Retrieved from PROJECT PERFECT website: <a href="http://www.projectperfect.com.au/downloads/Info/info\_test\_strategy.pdf">http://www.projectperfect.com.au/downloads/Info/info\_test\_strategy.pdf</a>
- 10.3 Table., N. (2006, January 30). *Developing a Test Strategy*. Retrieved from PROJECT PERFECT website: <a href="http://www.projectperfect.com.au/downloads/Info/info\_test\_strategy.pdf">http://www.projectperfect.com.au/downloads/Info/info\_test\_strategy.pdf</a>
- 10.4 Table. Turbit, N. (2006, January 30). *Developing a Test Strategy*. Retrieved from PROJECT PERFECT website: <a href="http://www.projectperfect.com.au/downloads/Info/info">http://www.projectperfect.com.au/downloads/Info/info</a> test strategy.pdf
- 10.5 Table. Turbit, N. (2006, January 30). *Developing a Test Strategy*. Retrieved from PROJECT PERFECT website: <a href="http://www.projectperfect.com.au/downloads/Info/info">http://www.projectperfect.com.au/downloads/Info/info</a> test strategy.pdf
- 10.6 Table. Turbit, N. (2006, January 30). *Developing a Test Strategy*. Retrieved from PROJECT PERFECT website: <a href="http://www.projectperfect.com.au/downloads/Info/info\_test\_strategy.pdf">http://www.projectperfect.com.au/downloads/Info/info\_test\_strategy.pdf</a>
- 10.7 Table. Kumar, K. (2007, May 18). *Beginners Guide To Software Testing*. Retrieved February 10, 2012, from KR Testing Solutions website: <a href="http://kuldeepse.wordpress.com/2007/05/18/beginners-guide-to-soft-ware-testing-i/">http://kuldeepse.wordpress.com/2007/05/18/beginners-guide-to-soft-ware-testing-i/</a> and

Turbit, N. (2006, January 30). *Developing a Test Strategy*. Retrieved from PROJECT PERFECT website: <a href="http://www.projectperfect.com.au/down-loads/Info/info">http://www.projectperfect.com.au/down-loads/Info/info</a> test strategy.pdf

# **Lecture 10 Images**

None in this lecture.

# **Unit Required Readings**

None in this lecture.

# **Unit Suggested Readings**

 "Testing: Test Plan development" by Craig Borysowich. February 2005; [Internet]. <a href="http://it.toolbox.com/blogs/enterprise-solutions/testing-test-plan-development-step-1-2923">http://it.toolbox.com/blogs/enterprise-solutions/testing-test-plan-development-step-1-2923</a> This online resource outlines the 10 steps to developing a test plan...from assembling the team to analyzing the reports.

<sup>\*</sup>Indicates this link is no longer functional.

- "How to do Software User testing (UAT) Really Badly"; [Internet]. <a href="http://www.eviltester.com/index.php/2008/03/07/how-to-do-software-user-acceptance-testing-uat-really-badly/">http://www.eviltester.com/index.php/2008/03/07/how-to-do-software-user-acceptance-testing-uat-really-badly/</a> This author takes a more –tongue –in-cheek approach to user testing by outlining things done wrong over years of UAT testing experiences.
- "What is User Acceptance Testing?." By Exforsys. [Internet]. <a href="http://www.exforsys.com/tutorials/testing/what-is-user-acceptance-testing.html">http://www.exforsys.com/tutorials/testing/what-is-user-acceptance-testing.html</a> This article defines user testing and discusses each of the fundamental tasks.
- 4. "How to Plan a User Acceptance Test." By Tammy Clevenger, eHow. [Internet]. <a href="http://www.ehow.com/how\_5245146\_plan-user-acceptance-test.html">http://www.ehow.com/how\_5245146\_plan-user-acceptance-test.html</a> This article outlines 11 steps for planning a user acceptance test.
- "User Acceptance Test Plan." By University of Minnesota. [Internet]. <a href="www.uservices.umn.edu/pmo/docs/Test/TEMPLATE\_UAT\_Plan.doc">www.uservices.umn.edu/pmo/docs/Test/TEMPLATE\_UAT\_Plan.doc</a>\* This is a sample test plan template.

### **Student Application Activities**

comp8\_unit10\_activity.doc comp8\_unit10\_activity\_key.doc comp8\_unit10\_self\_assess.doc comp8\_unit10\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

# Component 8/Unit 11

#### **Unit Title**

#### Pilot Testing and Full-Scale Deployment

#### **Unit Description**

This Unit explores aspects of deploying the system to end users, including communication, technical support, user feedback, and system resource evaluation including initial pilot testing to obtain feedback before full deployment, including planning, identifying the user group, setting up the system, and gathering feedback

## **Unit Objectives**

By the end of this unit the student will be able to:

- Identify pilot testing, deployment steps, and group for pilot testing
- 2. Develop a plan for training pilot users
- 3. Gather and prioritize feedback from pilot test
- 4. Recommend amount of legacy data to preload
- 5. Develop a plan for implementation using best practices
- 6. Identify post-implementation practices

#### **Unit Topics / Lecture Titles**

11 Pilot Testing and Full-Scale Deployment

#### Unit References

(All links accessible as of 2/10/2012)

#### Lecture 11

- Adler, K. (2007 February). How to Successfully Navigate Your EHR Implementation. Fam Pract Manag., 14(2), 33-39. Retrieved from <a href="http://www.aafp.org/fpm/2005/0200/p55.html">http://www.aafp.org/fpm/2005/0200/p55.html</a>
- 2. *EHR Adoption Implementing*. (n.d.). Retrieved February 9, 2012, from Rhode Island Quality Institute website: <a href="http://www.docehrtalk.org/benefits-adoption/implementing">http://www.docehrtalk.org/benefits-adoption/implementing</a>
- Fullerton, C., Aponte, P., Hopkins III, R., Bragg, D., & Ballard, D. J. (2006). Lessons learned from pilot site implementation of an ambulatory electronic health record. *Proc (Bayl Univ Med Cent)*, 19, 303-310. Retrieved from <a href="http://www.baylorhealth.edu/Documents/BUMC%20Proceedings/2006%20Vol%2019/No.%204/19 4 Fullerton.pdf">http://www.baylorhealth.edu/Documents/BUMC%20Proceedings/2006%20Vol%2019/No.%204/19 4 Fullerton.pdf</a>

<sup>\*</sup>Indicates this link is no longer functional.

- Huffmaster , T., & Holmes, M. L. (2008, June 18). Selecting and Implementing a Communitywide EHR, Part 2. Retrieved from Hospitals & Health Networks (H&HN) website: <a href="http://www.hhnmag.com/hhnmag\_app/jsp/articledisplay.jsp?dcrpath=HHNMOSTWIRED/Article/data/Spring2008/080618MW\_Online\_Huffmaster&domain=HHNMOSTWIRED\*">http://www.hhnmag.com/hhnmag\_app/jsp/articledisplay.jsp?dcrpath=HHNMOSTWIRED/Article/data/Spring2008/080618MW\_Online\_Huffmaster&domain=HHNMOSTWIRED\*</a>
- The Design and Implementation of a Computerized Patient Record at the Ohio State University Health System – A Success Story. (2001 Davies Organizational Award Winners). (2001). Retrieved from HIMSS website: <a href="http://www.himss.org/content/files/davies\_2001\_osuhs.pdf">http://www.himss.org/content/files/davies\_2001\_osuhs.pdf</a>\*

# Lecture 11 Charts, Tables, Figures

None in this lecture.

#### **Lecture 11 Images**

None in this lecture.

## **Unit Required Readings**

None in this lecture.

#### **Unit Suggested Readings**

- "Creating a New Software Plan" by Brien M. Posey. 2016; [Internet]. <a href="http://articles.techrepublic.com.com/5100-10878\_11-6130373.html">http://articles.techrepublic.com.com/5100-10878\_11-6130373.html</a> Brien Posey discusses how to design a typical software development plan with emphasis on pilot testing, for organizational rollouts.
- "Workflow the Key Ingredient in Deploying EHR and CPOE Systems (two parts)." 2010; [Internet]. <a href="http://www.santarosaconsulting.com/SantaRosaTeamBlog/post/2010/02/11/Workflow.aspx">http://www.santarosaconsulting.com/SantaRosaTeamBlog/post/2010/02/17/Workflow-The-Key-Ingredient-in-Deploying-EHR-and-CPOE-Systems-Part-11.</a>
   aspx This article (part 1 and 2) emphasizes the importance of analyzing workflow design as a key ingredient in deploying EHR systems.

<sup>\*</sup>Indicates this link is no longer functional.

3. "Selecting and Implementing a Communitywide EHR
Parts 1 and 2."". By Joe Sofianek and Michelle L. Holmes;
[Internet]. <a href="http://www.hhnmostwired.com/hhnmostwired">http://www.hhnmostwired.com/hhnmostwired</a>
<a href="app/jsp/articledisplay.jsp?dcrpath=HHNMOSTWIRED/Article/data/Spring2008/080611MW\_Online\_Sofianek&domain=HHNMOSTWIRED\_http://www.hhnmag.com/hhnmag\_app/jsp/articledisplay.jsp?dcrpath=HHNMOSTWIRED/Article/data/Spring2008/080618MW\_Online\_Huffmaster&domain=HHNMOSTWIRED\*</a>

#### **Student Application Activities**

comp8\_unit11\_activity.doc comp8\_unit11\_activity\_key.doc comp8\_unit11\_self\_assess.doc comp8\_unit11\_self\_assess\_key.doc

<sup>\*</sup>Indicates this link is no longer functional.

# **Component Acronym Glossary** DCHI Acronym Guide (January 2011)

Acronym	Name
AAFP	American Academy of Family Physicians
ABIM	American Board of Internal Medicine
ACK	Acknowledgment (Data networks)
ACLs	Access Control Lists
ACM	Association for Computing Machinery
ACMI	American College of Medical Informatics
ACR	American College of Radiology
ADaM	Analysis Data Model (ADaM)
ADA	American Dental Association
ADEs	Adverse Drug Events
ADR	Adverse Drug Reaction
ADT	Admissions, Discharge, Transfer
AHIC	American Health Information Community
AHIMA	American Health Information Management Association
AHIP	America's Health Insurance Plans
AHRQ	Agency for Healthcare Research and Quality
AM	Amplitude Modulation
AMA	American Medical Association
AMIA	American Medical Informatics Association
ANSI	American National Standards Institute
API	Application Programming Interfaces
ARRA	American Recovery and Reinvestment Act
ASC X12	Accredited Standards Committee
ASTM	American Society for Testing And Materials
ASQ	American Society for Quality
ATA	American Telemedicine Association
ATCB	Authorized Testing and Certification Bodies
ATM	Asynchronous Transfer Mode
AUP	Acceptable Use Policy
BCMA	Bar Code Medication Administration
BCP	Business Continuity Planning
BIS	Bispectral Index
BMI	Body Mass Index
bps	Bits Per Second
BRIDG	Biomedical Research Integrated Domain Group
BSA	Body Surface Area

<sup>\*</sup>Indicates this link is no longer functional.

Health IT Workforce Curriculum Installation and Maintenance of Health IT Systems

BSLM Bioinformatic Sequence Markup Language

CA Certificate Authority

CaDSR Cancer Data Standard Repository
CAP College of American Pathologists

CBA Cabarrus Health Alliance
CCD Continuity of Care Document

CCHIT Certification Commission for Healthcare Information

Technology

CCOW Clinical Context Object Workgroup (HL7)

CCR Continuity of Care Record
CDA Clinical Document Architecture

CDASH Clinical Data Acquisition Standards Harmonization

CDC Centers for Disease Control and Prevention

CDE Common Data Elements

CDISC Clinical Data Interchange Standards Consortium

CDM Chronic Disease Management CDS Clinical Decision Support

CDSR Cochrane Database of Systematic Reviews

CDSS Clinical Decision Support System

CEN European Committee for Standardization

CG Clinical Genomics

CHF Congestive Heart Failure
CHI Consumer Health Informatics

CICA Context Inspired Component Architecture

CIS Clinical Information System

CMET Common Message Element Type

CMM Capability Maturity Model

CMMI Capability Maturity Model Integration

CMS Centers for Medicare and Medicaid Services
COPD Chronic Obstructive Pulmonary Disease

COTS Commercial Off-the-Shelf CPM Common Product Model

CPOE Computerized Provider Order Entry
CPT Current Procedural Terminology
CQI Consumer Quality Initiatives
CRL Certificate Revocation List

CRT Cathode Ray Tube

CSI Computable Semantic Interoperability

CSMA/CA Carrier Sense Multiple Access/Collision Avoidance CSMA/CD Carrier Sense Multiple Access / Collision Detection

Health IT Workforce Curriculum Installation and Maintenance of Health IT Systems

<sup>\*</sup>Indicates this link is no longer functional.

CT Computed Tomography

CTA Center for Technology and Aging
CTSA Clinical Translational Science Act
CWM Common Warehouse Model
DAC Discretionary Access Control
DAM Domain Analysis Model

DFDs Data Flow Diagrams

DHCP Dynamic Host Configuration Protocol

DHHS Department of Health and Human Services

DICOM Digital Imaging and Communications in Medicine DMAIC Define, Measure, Analyze, Improve, Control

DMIM Domain Message Information Model

DNS Domain Name Service
DoD Department of Defense

DoS Denial of Service

DRG Diagnosis-related Group
DSL Digital Subscriber Line
DSS Decision Support System
DSTU Draft Standard for Trial Use
DTD Document Type Definition

DURSA Data Use and Reciprocal Support Agreement

EA Enterprise Architecture
EBM Evidence Based Medicine
ECG Electrocardiography
ED Emergency Department
EDI Electronic Data Interchange

EDMS Electronic Document Management System

EEG Electroencephalogram
EHR Electronic Health Records

EHR-FM Electronic Health Record-Systems Functional Model

EHR-S Electronic Health Record-Systems

EHRVA Electronic Health Record Vendors Association

eMAR Medication Administration Records

EMEA European Medicines Agency
EMI Electromagnetic Interference
eMR Electronic Medical Records

EMR Electronic Medical Records/ Patient Management

EMR/PM Electronic Protected Health Information

ePHI Enterprise Master Patient Index

EPMI Electronic Prescribing

Health IT Workforce Curriculum Installation and Maintenance of

E-R Entity-Relationship

ERDs Entity-Relationship Diagrams

eRX Electronic Prescribing

EVS Enterprise Vocabulary Service
FACA Federal Advisory Committee Act
FDA Food and Drug Administration
FDDI Fiber Data Distributed Interface

FERPA Family Educational Rights and Privacy Act

FM Frequency Modulation

FMEA Failure Mode and Effects Analysis

FTP File Transfer Protocol

FQHC Federally Qualified Health Center
GDSN Global Data Synchronisation Network

GELLO an object-oriented expression language for clinical

decision support

GEM Guideline Elements Model
GIN Generic Incident Notification
GIS Geographic Information System
GLIF GuideLine Interchange Format

HCD Human Centered Design

HCIS Health Care Information System HDC Health Disparities Collaborative

HDF Hierarchical Data Format

HHS U.S. Department of Health and Human Services

HIE Health Information Exchange
HIM Health Information Management

HIMSS Health Information and Management Systems Society
HIPAA Health Insurance Portability and Accountability Act
HIS Health Information System or Hospital Information

**Systems** 

HISPC Health Information Security and Privacy Collaboration

HIT Health Information Technology

HITECH Health Information Technology for Economic and

Clinical Health

HITPC Health Information Technology Policy Committee
HITSC Health Information Technology Standards Committee
HITSP Health Information Technology Standards Panel

HL7 Health Level Seven

HMD Hierarchical Message Descriptions

HRSA Health Resources and Services Administration

Health IT Workforce Curriculum Installation and Maintenance of Health IT Systems

HSSP Healthcare Services Specification Project

HTTP Hypertext Transfer Protocol

HW Hardware Hz Hertz

IANA Internet Assigned Numbers Authority
ICD International Classification of Diseases

ICD-10-CM International Classification of Diseases. 10th Revision.

**Clinical Modification** 

ICH International Conference on Harmonisation of

Technical Requirements for Registration of Pharma-

ceuticals for Human Use

ICMP Internet Control Message Protocol

ICPC International Classification of Primary Care

ICSR Individual Case Safety Report

ICT Information and Communication Technologies

ICU Intensive Care Unit

IDS Intrusion Detection System

IE Internet Explorer

IEC International Electrotechnical Commission
IEEE Institute of Electrical and Electronics Engineers

IETF Internet Engineering Task Force IG Implementation Guide (HL7)

IHE Integrating the Healthcare Enterprise

IHS Indian Health Services

IHTSDO International Health Terminology Standards

**Development Organisation** 

IIS Internet Information Services
INR International Normalized Ratio

IOM Institute of Medicine
IP Internet Protocol
IP/OP Inpatient/Outpatient
IS Information System

ISDN Integrated Services Digital Network

ISO International Organization for Standardization

ISO/TC International Organization for Standardization's (ISO)

Technical Committee (TC) on health informatics

IT Information Technology

ITS Implementable Technology Specifications (HL7)

JIC Joint Initiative Council LAB Laboratory Data Model

Health IT Workforce Curriculum Installation and Maintenance of

LAN Local Area Network

LDAP Lightweight Directory Access Protocol

Leapfrog Group Consortium of major companies and other large

private and public healthcare purchasers

LIMS Lab Information Management System

LLC Logical Link Control

LOINC Logical Observation Identifiers Names and Codes

MAC Mandatory Access Control

MAR Medication Administration Record

MD Medical Doctor

MDA Model Driven Architecture
MDE Master Data Element

MDF Methodology Development Framework

MDM Master Data Management

MEDCIN System of standardized medical terminology devel-

oped by Medicomp Systems

MedDRAMedical Dictionary for Regulatory ActivitiesMICRMultipurpose Internet Mail ExtensionsMIMEMagnetic Ink Character RecognitionMISManagement Information System

MLM Medical Logic Module

MLLP Minimal Lower Layer Protocol

MMA Medicare Prescription Drug, Improvement, and

Modernization Act or Medicare Modernization Act

MMIS Medicaid Management Information System

MOTS Modifiable Off-the-Shelf MPI Master Patient Index

MSH Message Header Segment

MU Meaningful Use

NAHIT National Alliance for Health Information Technology

NAT Network Address Translation

NCPDP National Council for Prescription Drug Programs

NCI National Cancer Institute

NCI-CBIIT National Committee on Vital Health Statistics

NCVHS National Cancer Institute Center for Bioinformatics and

Information Technology

NDC National Drug Codes
NDF National Drug File

NDF-RT National Drug File-Reference Terminology
NEMA National Electrical Manufacturers Association

Health IT Workforce Curriculum Installation and Maintenance of

NEDSS National Electronic Disease Surveillance System
NETSS National Electronic Telecommunications System for

Surveillance

NetBUI NetBios Extended User Interface NGC National Guideline Clearinghouse

NHIMG National Health Information Management Group

NIC Network Interface Cards
NIH National Institutes of Health

NIST National Institute for Standards and Technology
NIST-ATL National Institute for Standards and Technology-Ad-

vanced Technology Laboratories

NHIN Nationwide Health Information Network

NLB Network Load Balancing
NLM National Library of Medicine
NPI National Provider Identifier

NRZ Non Return to Zero

NTFS New Technology File System NQF National Quality Forum

OASIS Organization for the Advancement of Structured Infor-

mation Standards

OCC Office of Care Coordination
OCL Object Constraint Language

OCR Office of Civil Rights

ODM Operational Data Model or Optical Character Recogni-

tion

OID Object Identifier

OLAP Online Analytical Processing OMG Object Management Group

ONC Office of the National Coordinator for Health Informa-

tion Technology

ONC-ATCB Office of the National Coordinator Authorized Testing

and Certification Body

OOD Operating Room

OR Object Oriented Design OS Operating System

OSI Open Systems Interconnection

OTP One-Time Passwords

OUI Organizational Unique Identifier

OWL Web Ontology Language

PACS Picture Archiving and Communication Systems

Health IT Workforce Curriculum Installation and Maintenance of

PBMS Pharmacy Benefit Managers

PCI Peripheral Componet Interconnect

PCT Primary Care Trust

PDAs Portable Digital Assistants or Personal Digital Assis-

tants

PDCA Plan-Do-Check-Act
PDSA Plan-Do-Study-Act
PDUs Protocol Data Units

PHDSC Public Health Data Standards Consortium

PHER Public Health Emergency Response

PHI Protected Health Information
PHII Personal Health Record

PHR Pubic Health Informatics Institute

PHR-FM Personal Health Record-Functional Model
PIC Process Improvement Committee (HL7)
PIX Patient Identifier Cross-Referencing

PKI Public Key Infrastructure
PM Project Management
PMH Past Medical History
PMI Patient Master Index

PMS Practice Management System

POP Post Office Protocol
PPP Point-to-Point Protocol
QAP Quality Assurance Project
QFD Quality Function Deployment

QI Quality Improvement RA Registration Authority

R-ADT Reservation/Registration-Admission, Discharge,

Transfer

RAID Redundant Array of Independent Disks

RAM Random Access Memory
RBAC Role Based Access Control

RCRIM Regulated Clinical Research Information Management

RELMA Regenstrief LOINC Mapping Assistant

RF Radio Frequency

RFI Radio Frequency Interference RFID Radio Frequency Identifiers

RFP Request For Proposal

RHIOs Regional Health Information Organizations

RIM Reference Information Model

Health IT Workforce Curriculum Installation and Maintenance of

RIS Radiology Information Systems
RMIM Refined Message Information Model

RMPI Registry Master Patient Index

ROI Return On Investment
RPM Remote Patient Monitoring
RPS Regulated Product Submission

RSNA Radiological Society of North America

RX Prescription

SAEAF Services-Aware Enterprise Architecture Framework

SAIF Services Aware Interoperability Framework

SAN Storage Area Network

SATA Serial Advanced Technology Attachment

SCO SDO Charter Organization

SCSI Small Computer System Interface
SDLC Software Development Life Cycle
SDM Systems Development Method
SDO Standard Development Organization

SDTM Study Data Tabulation Model

SEI Subject Matter Expert

SME Software Engineering Institute
SMTP Simple Mail Transport Protocol

SNOMED Systematized Nomenclature of Medicine

SNOMED CT Systematized Nomenclature of Medicine--Clinical

Terms

SNOMED RT Systematized Nomenclature of Medicine--Reference

Terminology

SNOP Systematized Nomenclature of Pathology

SOA Service Oriented Architecture
SOAP Simple Object Application Protocol

SOP Structured Product Labeling
SPC Statistical Process Control
SPL Standard Operating Procedure
SSA Social Security Administration

SSID Service Set Identifier
SSL Secure Socket Layer
SSN Social Security Number

SSO Single Sign-On

STP Shielded Twisted-Pair

TCP/IP Transmission Control Protocol / Internet Protocol TEPR Toward an Electronic Patient Record Conference

Health IT Workforce Curriculum Installation and Maintenance of Health IT Systems

TLS Transport Layer Security

TOC Table of Contents
TP Twisted-Pair

TPS Transaction Processing System
TSC HL7 Technical Steering Committee

TTL Time to Live

UAT User Acceptance Testing
UDP User Datagram Protocol
UML Uniform Modeling Language

UMLS Unified Medical Language System URLs Universal Resources Locators

UPI Unique Patient Identifier
UPS Un-interrupted power supply

US Ultrasound

USB Universal Serial Bus

US TAG U.S. Technical Advisory Group

UTP Unshielded Twisted-Pair VA Veterans Administration

VA NDF-RT Veterans Administration National Drug File-Reference

**Terminology** 

vMR Virtual Medical Record VPN Virtual Private Network

VSS Volume Shadow Copy Service

VUHID Voluntary Universal Healthcare Identification System

VUMC Vanderbilt University Medical Center

W3C World Wide Web Consortium

WAN Wide Area Network
WAP Wireless Access Point
WHO World Health Organization
WLAN Wireless Local Area Network

WONCA World Organization of National Colleges, Academies

and Academic Associations of General Practitioners/ Family Physicians. (World Organization of Family Doc-

tors)

WSDL Web Services Description Language

WWW World Wide Web

XDR External Data Representation XML Extensible Markup Language



# Creative Commons Attribution-NonCommercial-ShareAlike 3.0 Unported

#### CC BY-NC-SA

This work is licensed under the Creative Commons Attribution-NonCommercial-ShareAlike 3.0 Unported License. To view a copy of this license, visit <a href="http://creativecommons.org/licenses/by-nc-sa/3.0/">http://creativecommons.org/licenses/by-nc-sa/3.0/</a> or send a letter to Creative Commons, 171 Second Street, Suite 300, San Francisco, California, 94105, USA. DETAILS of the NonCommercial-ShareAlike 3.0 Unported license: You are free:

to Share — to copy, distribute and transmit the work

to Remix — to adapt the work

#### Under the following conditions:

**Attribution** — You must attribute the work in the manner specified by the author or licensor (but not in any way that suggests that they endorse you or your use of the work): Courtesy of (name of university that created the work) and the ONC Health IT Workforce Curriculum program.

**Noncommercial** — You may not use this work for commercial purposes.

Note: Use of these materials is considered "non-commercial" for all educational institutions, for educational purposes, including tuition-based courses, continuing educations courses, and fee-based courses. The selling of these materials is not permitted. Charging tuition for a course shall not be considered commercial use.

Share Alike — If you alter, transform, or build upon this work, you may distribute the resulting work only under the same or similar license to this one with the

understanding that: **Waiver** — Any of the above conditions can be <u>waived</u> if you get permission from the copyright holder (the university that created the work).

**Public Domain** — Where the work or any of its elements is in the <u>public domain</u> under applicable law, that status is in no way affected by the license.

**Other Rights** — In no way are any of the following rights affected by the license: Your fair dealing or <u>fair use</u> rights, or other applicable copyright exceptions and limitations:

The author's moral rights;

Rights other persons may have either in the work itself or in how the work is used, such as <u>publicity</u> or privacy rights.

**Notice** — For any reuse or distribution, you must make clear to others the license terms of this work. The best way to do this is with a link to this web page (<a href="http://creativecommons.org/licenses/by-nc-sa/3.0/">http://creativecommons.org/licenses/by-nc-sa/3.0/</a>).

To view the Legal Code of the full license, follow this link: <a href="http://creativecommons.org/licenses/by-nc-sa/3.0/legalcode">http://creativecommons.org/licenses/by-nc-sa/3.0/legalcode</a>

# **Appendix 1: Sunny Happy Care Family Practice Scenario**

Activities have been created throughout this component referencing Sunny Happy Care to provide a more relevant and consistent experience for the student. The example was intentionally written to provide flexibility for the instructor, who can tailor the example to best meet the specific needs for the component.

The Sunny Happy Care documentation includes:

- An introductory lecture outlining Sunny Happy Care Family Practice (SHCFP)
- · Notes and guidelines for using SHCFP documents
- Floor Plans for SHCFP, one with networking ports, one without.
- These documents can be found in the zip with file name: comp8\_SHC\_scenario.zip